3RD ANNUAL
INDONESIA MINING 2014
Managing Regulatory Uncertainties & Realizing Strategic Commercial, Financing & Operational Opportunities
16 February 2014 - Indonesia Mining Golf Game
17 - 18 February 2014 – Main Conference
19 February 2014 – Post Conference Masterclasses
Conrad Bali, Indonesia

A BIGGER AND MORE DYNAMIC EVENT IN 2014

1. Mineral Policy Updates: Receive Clarity and Insights from Indonesia’s Mining Regulatory Flux
2. Onshore Processing & Smelting: Attend Special Focus Stream on Day 2
3. Funding Opportunities: Meet Top Financiers and Investors from Countries like China, Hong Kong, Australia, US, Canada, India and more
4. Business Connections: Meet Key Coal, and Non-Coal Investors, Buyers & Traders from China, India and North Asia
5. Network: Quality Networking Opportunities While Enjoying A Game At Indonesia Mining Golf Game

MAIN CONFERENCE - 17TH & 18TH FEBRUARY 2014

Opening Keynote Address: Indonesia’s Mining Industry in 2014

- Dr. Ir. R. Sukhyar Director General of Minerals & Coal Ministry of Energy and Mineral Resources (ESDM)

India M&A Strategies for Securing Overseas Coal Assets

- Satnam Singh Associate Director – Energy & Natural Resources Practice CRISIL Infrastructure Advisory

Successful Strategic JVs for Onshore Processing

- Michael Kiernan President Director PT Asia Mangan Grup

Coal Asset Acquisition Strategies Amidst Uncertainty

- Henry Fahman Chairman & CEO PHI Group, Inc.

Key Success Factors for China Investments & Financing

- Pan Guocheng President & CEO China Hanking Holdings

Rationalization & Consolidation in Gold Mining

- Biao Chen Managing Partner Jinjiang Mining Fund

Planning for Divestment Requirement

- Tony Wenas Executive General Manager - Indonesia Intrepid Mines Vice Chairman Indonesia Mining Association (IMA)

POST CONFERENCE MASTERCLASS - 19TH FEBRUARY 2014

Masterclass: Walkthrough of Current Mining Regulatory Regime in Indonesia

Rationalization & Consolidation in Gold Mining

- Rick Beckmann Senior Foreign Legal Counsel Susandarini & Partners in association with Norton Rose Fulbright Australia

Planning for Divestment Requirement

- Kresna Panggabean Senior Associate Susandarini & Partners in association with Norton Rose Fulbright Australia
3rd Annual Indonesia Mining 2014

MINING & EXPLORATION

GLOBAL SPEAKERS & INDUSTRY LEADERS

ONSHORE PROCESSING & SMELTING INDUSTRY FOCUS

FINANCING & INVESTMENTS

REGULATORY & GOVERNMENT AGENCIES

MINING INDUSTRY ADVISORS

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SELECTED PAST PARTICIPATING COMPANIES

- Aggreko International Power Projects
- Alcoa
- Ancora Capital Management
- Anglo American Exploration
- Arch Coal Asia Pacific Pte Ltd
- Aries Group Holdings Pte Ltd
- Ark Mines Ltd
- Asia Mangan Grup
- Aterra Capital
- Aurora Minerals Limited
- Baring Private Equity Asia Pte Ltd
- Barrick Australia Pacific
- Blackwell Mining
- BOCI Asia Limited
- Bramco
- Credit Suisse
- Cokelat Limited
- CRISIL Infrastructure Advisory
- Emerging Asia Capital
- Eurocopter
- Evolution Mining
- Freeport Indonesia
- Gold Fields Australasia Pty Ltd
- Imerys SA
- Indonesia Investment Coordinating Board
- Intrepid Mines
- Jindal Stainless Limited
- JOGMEC
- Kalbar Resources Limited
- Kalimantan Gold Corporation Ltd
- Kennametal (Singapore) Pte Ltd
- KGHM (Shanghai) Copper Trading Co., Ltd
- Komatsu America Corp. Mining Division
- Lhoist Vietnam
- Macquarie Securities Indonesia
- Ministry of Energy and Mineral Resources
- Moelis & Company
- NatSteel Holdings Pte Ltd
- Newmont Asia Pacific
- Nickel Mines
- One Asia Resources
- Oorja Group
- Otsana Capital
- Pan Asia Corporation Limited
- PT Bakrie & Brothers Tbk
- PT Burni Resources Tbk
- PT Pesona Khatulistiwa Nusantara
- PT Bank Mandiri
- PT ABM Investama
- PT Adani Global
- PT Agincourt Resources
- PT AmCapital Indonesia
- PT ANTAM (Persero) Tbk
- PT Bahana TCG Investment Management
- PT Barito Mining
- PT BASF Indonesia
- PT Bukit Makmur Mandiri Utama (BUMA)
- PT Burmi Konawe Mining
- PT Cipta Kridatama
- PT Danareksa Sekuritas
- PT East Asia Minerals Indonesia
- PT Explorasi Nusa Jaya
- PT Gemala Borneo Utama
- PT Geomin International
- PT Hatch
- PT Hay Group
- PT Indonesia Bulk Terminal
- PT Indonesia Chemical Alumina
- PT Jelai Cahaya Minerals
- PT Kaltim Prima Coal
- PT Leighton Contractors Indonesia
- PT Meares Soputan Mining
- PT National Oilwell Varco
- PT Newmont Pacific Nusantara
- PT Noritak Nickel Management Indonesia
- PT Nusa Halmahera Minerals
- PT Reswara Minergi Hartama
- PT Orica Mining Services
- PT Smelting
- PT SNC-Lavalin
- PT Sulawesi Cahaya Mineral
- PT Tambang Batubara Bukit Asam (Persero)
- PT United Tractors Tbk
- PT Vale Eksplorasi Indonesia
- PT Volvo Indonesia
- PT Bank ICBC Indonesia
- PT Bank OCBC NISP Tbk
- PT Zamin Indonesia
- PT Bank Mandiri (Persero) Tbk
- PT Newmont Nusa Tenggara
- PT Nusa Halmahera Minerals
- PT. SNC-Lavalin TPS
- Rubicon Resources Limited
- S&A Capital Ptd Ltd
- Sibelco Asia Pte Ltd
- Singapore Exchange
- Soemadipradja & Taher
- Straits Resources Limited
- Tamroc Mining Services
- Terrasys Energy
- Valco Corporation
- Vale Internation SA Singapore Branch
- Wood Mackenzie
- Xstrata Coal
- Xstrata Nickel International Ltd...

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CAPITALIZE ON THE POTENTIAL OF INDONESIA’S MINING INDUSTRY INTO 2014!

3rd Annual Indonesia Mining 2014 is a dedicated mining investment & operations event that will provide a platform for strategizing opportunities & managing challenges in Indonesia’s mining industry into 2014. Connect with senior mining industry professionals including leading miners, investors, buyers, traders, financiers, service providers & regulators.

Partnering through an Event Sponsorship will enable you to:

- Get unparalleled industry exposure
- Generate leads and set-up key meetings
- Position your company as a thought-leader
- Reaffirm your position in the industry

Packages can be tailored towards your unique requirements to gain the highest visibility for your products and services, enabling you to achieve maximum ROI from your participation.

Please contact Joanna Tan at +65 6899 5041 or email joanna@claridenglobal.com to discuss potential tailored sponsorship packages.
Indonesia’s mining industry is braced for change - potentially for regulators to re-strategize & soften policy approaches for the fall out in investment dollars and to restore confidence amongst investors, while finding a middle ground to also achieve its domestic objectives.

As the nation heads into elections with recent implementation of mining export & tax regulations, it will be critical for mining stakeholders to keep up-to-date on government directions impacting their mining investment & operations while strategizing how to manage ongoing uncertainty. Canny investors will also seek to capitalize on strategic commercial opportunities available as rationalization of the mining industry potentially opens up assets for acquisition and as miners seek to leverage international business & investment interest from countries such as China and India.

Returning this February, the 3rd Annual Indonesia Mining 2014 will provide a critical industry platform for key industry regulators, miners, international and domestic investors, financiers and supporting stakeholders as the industry seeks to navigate regulatory constraints, with practical efforts towards creating a more conducive mining investment environment & restarting exploration activity in this resource rich nation.

Join us in Bali at Indonesia’s annual dedicated business & investment platform for stakeholders already in, or currently considering, active investments into Indonesia’s mining industry this 2014.

WHO WILL YOU MEET THIS 2014

President Directors, Chief Executive Officers, Managing Directors, General Managers and Heads of:

- Coal
- Mining and Metals
- Natural Resources
- Investments
- Finance
- Mergers & Acquisitions
- Project Finance / Structured Finance / Commodity Finance
- Exploration
- Investment Banking
- Strategy & Business Development
- External Affairs / Corporate Communications / General Affairs
- Legal / General Counsel
- Coal / Commodity Trading

From:

- Mining and Exploration Companies (Majors, Juniors)
- Coal & non-Coal Buyers - Power, Cement, Steel, Other End Users
- Asset and Investment Management
- Private Equity and Venture Capitalists
- Government / Regulators
- Mining Contractors
- Investment and Commercial Bankers
- Coal Trading and Commodity Trading Companies
- Legal Firms
- Risk, Tax and Mining Industry Consultants
- Vendors & Solution Providers

HEAR FROM MAJOR ORGANIZATIONS INCLUDING:
WHERE INDONESIA’S MINERS AND INVESTORS MEET

AGENDA AT A GLANCE

PRE-CONFERENCE INDONESIA MINING GOLF GAME: 16 FEBRUARY 2014, SUNDAY

16 February 2014, Sunday
New Kuta Golf

MAIN CONFERENCE DAY 1: 17 FEBRUARY 2014, MONDAY

Morning:
• Indonesia Minerals Policies Updates
• Global Demand & Supply Levels in Mining

Afternoon:
• International Inbound Investments
• Capital Raising & Financing Trends

MAIN CONFERENCE DAY 2: 18 FEBRUARY 2014, TUESDAY

Morning:
• Operational Efficiencies and Mine Productivity
• Outlook of Mining Projects and Key Challenges

Afternoon Stream A
Commercial & Exploration Opportunities in Indonesia

Afternoon Stream B
Indonesia’s Onshore Processing & Smelting Industry

POST-CONFERENCE MASTERCLASS: 19 FEBRUARY 2014, WEDNESDAY

Masterclass
Current Mining Regulatory Regime in Indonesia

HEAR FROM:

Dr. Ir. R. Sukhyar
Director General of Minerals & Coal
Ministry of Energy and Mineral Resources (ESDM)

Biao Chen
Managing Partner
Jinjiang Mining Fund

Pan Guo Cheng
President & CEO
China Hanking Holdings

Ryan Chung
Executive Director
China-ASEAN Fund

Tony Wenas
Executive General Manager – Indonesia
Intrepid Mines
Vice Chairman
Indonesia Mining Association (IMA)

Hongyu Cai
Managing Director - Research Department
China International Capital Corporation (CICC)

Henry Fahman
Chairman & CEO
PHI Group, Inc.

“One of the best conferences that I have attended”
- Michael Kiernan, President Director, Asia Minerals Corporation

“One there were quite a few presentations on issues, problems by actual players from their experience. Presentations were more vivid & practical to talk issues (2013): Thank you very much. And I enjoyed the seminar in Bali very much as I could use it for networking with other fellow miners (2012)”
- Rio Ogawa, former Deputy President Director, PT Newmont Nusa Tenggara

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DAY ONE - 17TH FEBRUARY 2014, MONDAY

08:30 REGISTRATION AND MORNING COFFEE

09:00 CHAIRPERSON’S OPENING REMARKS

David Rimbo, Managing Partner - Transaction Advisory Services, Ernst & Young Indonesia

09:10 OPENING KEYNOTE ADDRESS

UPDATE ON MINING POLICIES IN INDONESIA & STRATEGIZING INDUSTRY DIRECTIONS INTO 2014

• State of Indonesia mining landscape into 2014
• Update and clarification on mineral policies
• What direction does the government have in mind towards improving coordination between ministries on conflicting policy implementation
• How are policies going to be implemented into 2014

Dr. J.R. Sukhyar
Director General of Minerals & Coal
Ministry of Energy and Mineral Resources

09:40 BKPM UPDATE & INVESTMENT GROWTH INITIATIVES FOR INDONESIA’S MINING LANDSCAPE INTO 2014

Azhar Lubis
Deputy Chairman of Investment Monitoring and Implementation Indonesia Investment Coordinating Board (BKPM)

10:10 INDONESIA MINING INDUSTRY OUTLOOK INTO 2014

• Demand trends and outlook availability, mining project inflows
• Key challenges faced for mining investment & operations into 2014
• Working towards creating more certainty for stakeholders
• Need for long term view through mining cycles

Speaker to be confirmed

10:40 MORNING NETWORKING REFRESHMENTS

11:10 OUTLOOK ON POWER SUPPLY & DOMESTIC ENERGY REQUIREMENTS

• What is PLN progress & plans for power supply & power plants – both to supply power in areas for smelters as well as relating to required coal for domestic needs (DMO)
• Development of mine-mouth power facilities in Indonesia as a power supply source

Chair: Rizky Rachmatullah
Senior Manager - Primary Energy Planning and Evaluation
PT PLN (Persero)

11:40 REVIEWING GLOBAL DEMAND & SUPPLY LEVELS IN THE MINING LANDSCAPE

James Stewart
Executive Director - Equity Research
UBS

James is an Equity Research Analyst responsible for ASEAN hard and soft commodities coverage for UBS. James has worked in financial markets for over 12 years, and his experience spans commodities including Coal, Gold, Copper and Nickel. James has analyzed equities and commodities both as a principal investor, and on behalf of institutional clients.

12:10 MONITORING COAL SECTOR OPPORTUNITIES & CHALLENGES IN INDONESIA

• Forecasted supply trends in Indonesia into 2014
• Current environment and challenges for Indonesia’s coal sector
• Cooperation with government to meet regulatory requirements amidst global slowdown
• Developments in low calorific coal ban & DMO; opening up of coal mining areas
• Potential strategies towards ensuring Indonesia remains destination for coal imports

Dr. Gatut S. Adisoma,
Deputy Chairman – International Affairs,
Indonesian Coal Mining Association (APBI-ICMA)

Dr. Gatut S. Adisoma is a Partner at PT Quintus Capital Indonesia (Q-Capital) and Principal of Coal and Minerals at PT Quintus Consultants Indonesia. He served for three years (until October 2012) as Director of Operations and Chief Operating Officer and then as Advisor of PT Multi Harapan Utama, a Coal Contract of Work company. He was previously President Director of PT Nabire Bakti Mining, an exploration joint venture company, and sat in the Board of Commissioner at PT Indocopper Investama. He also had a long career in PT Freeport Indonesia, starting as Manager - Grasberg Surface Mine Operations and leaving as a Senior Vice President after serving as Vice President in a variety of technical and environmental capacities at the mine site and Jakarta office.

12:50 NETWORKING LUNCHEON

14:00 PANEL: SEEKING ACCESS TO CAPITAL AND REBUILDING INTERNATIONAL INVESTOR CONFIDENCE IN THE MINING SECTOR

• Options for access to capital for miners into 2014? i.e. what are miners’ options & what has worked
• Are public funding avenues such as IPOs (retail & institutional investors) viable?
• What kinds of new or alternative financing structures are there in the marketplace, and how to exploit them?
• What kinds of projects are now in demand for investors- is there a shift in the type of projects; finding long term available opportunities in Indonesia
• Which mining sectors remain prospective for domestic & international investors
• What are expected investment strategies going into 2013 to minimize risk yet secure opportunities

Moderator
Riz syed
Senior Research Analyst, Macquarie Securities Indonesia

Participants
Alberto Migliucci
CEO & Founder, Petra Commodities

Djojo M Tambunan
Director of Finance/CFO, PT ANTAM (Persero) Tbk

Biao Chen
Managing Partner, Jinjiang Mining Fund

Henry D. Fahnman, Chairman & CEO, PHI Group

14:45 ASSESSING CHINA APPETITE FOR COAL & MINERALS INTO 2014

• Demand trends in China for minerals and coal
• Update on the latest Chinese outbound investment deals and acquisitions in Asia and Indonesia
• Which resources will Chinese outbound investment likely to target in 2014?
• What are expectations from Chinese investors from partnerships in the Indonesian market?
• Understanding the decision-making process for Chinese SOE outbound investment

Hongyu Cai, Managing Director – Research Department, China International Capital Corporation (CICC)

Hongyu Cai, leads the equity research of China’s metals & mining industry as well as Hong Kong and mainland China listed companies at CICC. She has decade-long research experience in the metals & mining space across multiple regions.

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15:15  KEY SUCCESS FACTORS FOR CHINA INVESTMENTS & FINANCING INTO INDONESIA'S MINING LANDSCAPE
- Understand the economic aims of local government and needs for local community, thus infuse better into surrounding society
- Team up with Indonesian investors to obtain more local resources
- Management structure: use more local managers and workers to train more local workforce
- Action plans for environment protection and community support

Biao Chen, Managing Partner, Jinjiang Mining Fund
Mr. Biao Chen holds a number of positions, such as Managing Partner of Jinjiang Mining Fund, focusing on non-ferrous and precious metals investment in Southeast Asia; Deputy Secretary General of International Sub-Association of China Mining Association as well as Partner/Chairman of Jinjiang Venture Capital, etc.

15:45  AFTERNOON NETWORKING REFRESHMENTS

16:15  EXAMINING DEMAND FROM INDIA AND REQUIREMENTS
- How has national issues in India impacted outbound investments
- Assessing demand from India, keeping in consideration falling value of rupee and uncertainty in market
- What is expected strategy from India in relations to both commodity appetite as well as outbound investments
- Trends in expected outbound investments going into 2014

Speaker to be confirmed

16:45  KEY MINING M&A STRATEGIES ON SECURING COAL ASSETS: INDIA INVESTMENTS INTO INDONESIA
- Key drivers including the demand-supply situation in the Indian energy sector for securing overseas coal assets
- Update on the latest India outbound investment deals and acquisitions in Asia & Indonesia
- What are Indian firms looking for while acquiring an overseas coal asset
- Joint ventures and partnerships in Indonesia - challenges and learning points

Satnam Singh, Associate Director – Energy & Natural Resources Practice, CRISIL Infrastructure Advisory
Satnam Singh has close to 12 years of consulting experience in the energy sector working on policy & regulatory issues; project appraisals and due diligence of power and coal-mining projects; tariff determination for generation, transmission & distribution companies; and structuring projects and contracts, as part of providing transaction advisory services. He has advised electric utilities, utility regulators, power generation companies, private entities, government organizations and multilateral agencies in India and overseas including southern part of Africa and East Asia.

17:15  INSIGHT: COAL ASSET ACQUISITION STRATEGIES AMIDST UNCERTAINTY

Henry Fahman, Chairman & CEO, PHI Group, Inc.
Henry Fahman has more than 30 years of combined experience in general management, mergers and acquisitions, energy, and natural resources. He currently serves as Chairman and CEO of PHI Group, a U.S. publicly traded company (trading symbol: PHIL) focused on energy and natural resources.

17:45  CHAIRMAN’S CLOSING REMARKS AND END OF DAY ONE

DRIVING SUSTAINABLE ON-THE-GROUND MINING OPERATIONS AMIDST REGULATORY UNCERTAINTY
09:10  MANAGING MINING EXPLORATION & PRODUCTION ACTIVITIES AS A FOREIGN INVESTOR IN INDONESIA: BLOOD, SWEAT AND TEARS IN THE MINING GAME
- The Golden Rules
- Staying on top of the changing rules
- Multi government levels to be managed
- Corporate jungle in the mining landscape
- The Heart and Soul of Indonesia
- CSR and the mining industry
- Lasting the distance

Michael Kiernan, President Director, PT Asia Mangan Grup
Michael has spent 40 years in the mining industry and most notably in the discovery, development and operation of manganese, chrome and iron ore projects. He is a graduate from the Curtin University of Technology with a Bachelor of Business. Building his former company from start it became one of the top 200 ASX resource companies and was taken over by an international conglomerate for $1.25 billion.

09:40  PLANNING FOR THE DIVESTMENT REQUIREMENT INTO CAPITAL INVESTMENT & CORPORATE PLANS
- Understanding short term & long term impacts of divestment legislation and incorporating into corporate strategy
- How are investors and miners working towards meeting this recent regulations for divestment
- How will this impact the way foreign investors run mining operations in Indonesia

Tony Wenas, Executive General Manager - Indonesia, Intrepid Mines, Vice Chairman, Indonesia Mining Association (IMA)
Tony Wenas is currently the Executive General Manager of Intrepid Mines Ltd. Immediately before joining Intrepid, he was the Chairman of PT Riau Andalan Pulp & Paper (APRIL). Until 2011 he served as the President Director & Chief Executive Officer of PT Vale International Tbk. (formerly PT INCO), one of the world’s leaders in nickel mining owned majority by Vale, SA – Brazil. Mr. Wenas was Director & Executive Vice President/General Counsel of PT Freeport Indonesia, an affiliate of Freeport McMoran Copper & Gold Inc.

10:10  MOVING EFFECTIVELY THROUGH MINING CONTRACT RENEGOTIATIONS IN INDONESIA
- Current outlook on mining contract renegotiations in Indonesia
- Working through main points of discussion
- Finding a middle ground
- Towards achieving 'clean and clear' status on projects in Indonesia
- Strategy for finalizing negotiations

Ken Allan, Finance Director, PT Borneo Lumbung Energi & Metal, Tbk
Ken has been living and working in Indonesia for the past 24 years. Ken was the Marketing Director of PT Borneo Lumbung Energi & Metals Tbk, and Marketing Director of PT Asmin Koalindo Tuhup, which owns the Tuhup hard coking coal mine (3rd Generation CCoW) in Central Kalimantan, Indonesia, from 2010 through 2012. He is now the Finance Director of BLEM and AKT, and acts as Investor Relations Head as well as maintaining close links to the Marketing role.

10:40  MORNING NETWORKING REFRESHMENTS

11:10  CASE STUDY: ADVANCING A PROJECT FROM GREENFIELD INTO PRODUCTION THROUGH A CHANGING AND UNCERTAIN REGULATORY ENVIRONMENT
- Taking a project from greenfield exploration into production
- Navigating and dealing with government and regulation changes
- Meeting the governments new value adding process

Justin Werner, Director, Nickel Mines Limited
Justin has over 10 years extensive international mining experience as a private owner/operator and consultant. As a private owner/operator, he was a founding partner of Indonesian gold explorer/producer PT Gemala Borneo Utama, who successfully established a heap leach gold operation in west Kalimantan Indonesia and secured and sold its Romang Island project in Maluku to ASX listed Robust Resources, who were able to secure Salim group as a strategic investor

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11:40 DRIVING OPERATIONAL EFFICIENCIES AND EXAMINING STRATEGIES FOR IMPROVING MINE PRODUCTIVITY

- Delivering optimum production levels while balancing operational costs
- Critical technical and operational challenges on the ground
- Learning from other mining countries and global mines

Michael Spence, Director, Partners in Performance

Michael is a Director (equity partner) of Partners in Performance, a 300-person consultancy that helps the world’s resource firms improve bottom line performance through cost reduction, throughput improvement and improved capital project planning and execution. Michael has 26-years experience in operational improvement in capital intensive industries both as a line manager and a consultant. He has worked in 27 countries and 45 industries including coal, gold, nickel and zinc mining and processing and mining explosives manufacturing. For the last seven years, he has focused his work in Indonesia, PNG, the Philippines and Australia.

12:10 PANEL: MEETING THE CHALLENGE OF EXPLORING & MOVING INTO PRODUCTION IN INDONESIA UNDER CHANGING MINING REGULATIONS BEYOND 2014

- What strategies are miners considering amidst unstable external demand and regulatory constraints
- Outlook of mining projects and key challenges for both majors & juniors in Indonesia
- Investor sentiment amidst global slowdown
- Indonesia still prospective for long term- how can we re-strategize for current challenges

Moderator:
Tarique MacDonald-Razvi, Managing Director, Opportunity Risk

Panellists:
Arie P Arisetyo, CEO, PT Medco Energi Mining Internasional
Ben Lawson, Chief Development Officer, PT Apple Coal
Julian Ford, Managing Director, Sumatra Copper & Gold plc

12:55 NETWORKING LUNCHEON

STREAM TWO: MAXIMIZING OPPORTUNITIES IN INDONESIA’S ONSHORE PROCESSING & SMELTING INDUSTRY

13:55 CHAIRPERSON WELCOMING REMARKS
Darryl Harris
Head of Ferrous Solutions
Outotec South East Asia Pacific

14:00 PANEL: EVALUATING CHALLENGES AND OPTIONS FOR PLANNING, BUILDING & MANAGING SMELTERS IN INDONESIA

- Current progress of smelter projects in meeting dateline in Indonesia
- Key challenges in planning smelters - raising capital, land acquisition, power supply, transportation infrastructure, obtaining permits
- Determining options of building own smelter, using local smelters or third party investment
- Operational and cost aspects, and sustainability of raw mineral supply to maintain operation
- Economic feasibility of mineral ore processing facilities

Moderator:
Nick Hallas
Head of Mining & Metals, Asia
Australia and New Zealand Banking Group Ltd

Panellists:
Tom Robinson
Sr. Project Leader - Business Development
Teck Resources Ltd
An Sudarno, Senior GM of Smelter Project, Harita Group
Georges Nikly
General Manager - Plant Operation & Maintenance
PT Weda Bay Nickel

INVESTOR INSIGHT: ASSESSING & MEETING INVESTOR REQUIREMENTS FOR BUILDING SMELTERS IN INDONESIA

- Attracting the right investor to smelter project in Indonesia
- Meeting investor requirements
- Challenges and opportunities
- Case study : China-ASEAN Fund (CAF) investment in Indonesia

Ryan Chung,
Executive Director,
China-ASEAN Fund (CAF)

Ryan is an Executive Director and founding member of China-ASEAN Capital since its establishment in 2009. He is responsible for direct investments in the infrastructure, energy and natural resources sectors within the ASEAN region and China.
Where Are The ‘New’ Attractive Projects in Indonesia: Finding Opportunities Amidst Uncertainty

15:00 MINING PROJECT SHOWCASE A
Peter Albert,
Chief Executive Officer
G-Resources

15:20 MINING PROJECT SHOWCASE B
Speaker to be confirmed

15:40 AFTERNOON NETWORKING REFRESHMENTS

16:10 MINING PROJECT SHOWCASE C
Speaker to be confirmed

16:30 INSIGHT: WHAT IS THE FUTURE FOR EXPLORATION IN INDONESIA
Malcolm G Baillie,
Chairman
Indonesian Forum for Mineral Exploration and Development Association (EMD)

Malcolm Baillie is a Metallurgical and Chemical Engineer with over 30 years of experience in executive positions in Indonesia. He has led exploration projects, feasibility studies, mine construction and operation. Prior to his retirement in 2009, he was President Director of PT. Weda Bay Nickel, a world class lateritic nickel deposit in Halmahera. In 2011, The Indonesian Forum for Mineral Exploration and Development Indonesia was formed to encourage exploration in Indonesia. He is currently chairman of the forum.

17:00 PANEL: RE-BOOTING EXPLORATION ACTIVITY IN INDONESIA
Moderator:
Malcolm G Baillie
Chairman
Indonesian Forum for Mineral Exploration and Development Association (EMD)

Panellists:
Dr Jeffrey Malaihollo
Managing Director
Arc Exploration Limited

Alastair McIntyre
Senior Managing Director – Asia
Behre Dolbear Asia

Mansur Geiger
Vice President – Exploration
Kalimantan Gold Corporation

17:45 CHAIRPERSON CLOSING REMARKS AND END OF MAIN CONFERENCE STREAM ONE

STREAM TWO: MAXIMIZING OPPORTUNITIES IN INDONESIA’S ONSHORE PROCESSING & SMELTING INDUSTRY

15:15 FORMING SUCCESSFUL STRATEGIC JVS AND PARTNERSHIPS IN MEETING ONSHORE PROCESSING REQUIREMENTS
• Examining JVs & Partnership opportunities for building smelter in Indonesia
• Advantages of partnering with foreign investors
• Selecting the right business partner and deciding partnership structure
• Learning points for successful partnerships in building smelter projects in Indonesia
Pan Guocheng,
President & CEO,
China Hanking Holdings

Mr Pan Guocheng is the CEO and an executive director of China Hanking Holdings Limited. Mr. Pan served as president of GeoSight, Inc. and China general manager of Gold Fields China (BVI) Ltd.. Mr. Pan has obtained more than 20-year experience in operation and management of mining companies. He has published papers and reports in the areas of mineral exploration, mining engineering, mining reserve estimate, economic evaluation and resource modeling.

15:45 AFTERNOON NETWORKING REFRESHMENTS

16:15 REVIEWING PROJECT FINANCING AND FUNDING OPTIONS FOR SMELTERS IN INDONESIA
Nick Halkas,
Head of Mining & Metals, Asia
Australia and New Zealand Banking Group Ltd

Nick has more than 19 years experience in the banking industry in Africa, Americas, and Asia. He joined ANZ Natural Resources team in September 2012. Prior to joining ANZ, Nick was responsible for Standard Bank’s Mining & Metals franchise in South East Asia focusing on providing financing solutions linked to the physical offtake of coal, base metals & precious metals. Nick has focused extensively on the Indonesian mining industry over the last five years. The projects range from developing mines and transport logistics to infrastructure and mine acquisitions.

16:45 EXIMBANK’S ROLE IN BOOSTING THE SMELTER INDUSTRY IN INDONESIA
Mr Dwi Wahyudi has been Managing Director I for Indonesia Eximbank since 2009. Prior to this, he held a range of portfolios in PT Bank Ekspor with his most recent portfolio being the Head of Corporate Division I and 2 from 2008 till 2009 and Head of Marketing and Services Department from 2001 till 2006. Mr Dwi completed his Master of Business Administration at Oklahoma City University, USA.

17:15 APPROPRIATE TECHNOLOGY FOR ONSHORE PROCESSING AND SMELTING
Darryl Harris
Head of Ferrous Solutions
Outotec South East Asia Pacific

Darryl Harris is an engineering metallurgist with over 35 years experience in the development, design and commissioning of various metallurgical plants, including iron and steel, sulphuric acid, alumina and base metal projects. Mr Harris is Head of Ferrous Solutions for Outotec South East Asia Pacific. He is also currently a non-executive Director of Indo Mines Ltd which is developing a tin project in Nth Queensland.

17:45 CHAIRPERSON CLOSING REMARKS AND END OF MAIN CONFERENCE STREAM TWO
**Masterclass Timetable:** Masterclasses will run from 9:00 am–17:00pm, with a mid morning, luncheon and mid afternoon refreshment breaks included. Registration begins 30 minutes before the masterclass commences.

**MASTERCLASS: WALKTHROUGH OF CURRENT MINING REGULATORY REGIME IN INDONESIA**

**Masterclass Objectives:**
The aim of this masterclass is to provide a guide for mining stakeholders about the steps and legal aspects that they need to go through to begin production at their mines in Indonesia. Participants will have a practical understanding of the applicable regulatory requirements involved in the mining exploration and permitting process in order to maximise potential and minimise risks in mining investments amidst ongoing uncertainty.

**Masterclass Outline:**
- Overview of Indonesia’s mining industry and applicable regulatory policies at central & local government levels
- Update on significant regulatory changes in 2013 and into 2014
- Steps involved to move from a mining concession to production
- Documentary requirements at each step
- Expected challenges and bottlenecks in the regulatory process
- Working effectively with different stakeholders throughout the process
- Recent industry case examples
- Mock case study exercise – participants will work on helping a hypothetical mining investor with a mining concession to begin production

**Masterclass Leader Profile:**

**Rick Beckmann**  
Senior Foreign Legal Counsel  
Susandarini & Partners in association with Norton Rose Fulbright Australia

Rick Beckmann is a Partner of Norton Rose Fulbright Australia based in Jakarta as a Senior Foreign Legal Counsel. Rick has worked as foreign legal counsel in Jakarta for 15 years. His main focus is mining and resources, with expertise in various minerals and, in particular, coal. Rick advises both purchasers and vendors of mining projects, mining companies at both exploration and exploitation phases, mining service companies, mining equipment suppliers, and financiers of mining operations. Rick regularly writes articles for mining journals and speaks at mining conferences. He speaks Japanese and Indonesian.

**Kresna Panggabean**  
Senior Associate  
Susandarini & Partners in association with Norton Rose Fulbright Australia

Kresna is a senior associate at Susandarini & Partners in association with Norton Rose Fulbright Australia. His practice focuses on mining and resources. He has extensive experience in handling purchasers and vendors of mining projects, mining companies and mining service companies, and in advising on day-to-day mining operations, coal off-take contracts and cooperation agreements.

**NETWORK WITH LEADING INDUSTRY PLAYERS AT THE**

**PRE-CONFERENCE INDONESIA MINING GOLF GAME**

**ON 16 FEBRUARY 2014!**

What’s a better way to kickstart your Sunday at the premier New Kuta Golf, a championship 18-hole course overlooking the stunning Balangan Beach and rub shoulders with your peers and other senior mining industry professionals.

**Fee includes lunch at golf course, green fee, cart fee, player’s insurance, taxes, caddy!**

**Note:** Registration for Indonesia Mining Golf Game is open to duly registered conference delegates only.

**Places are limited, you may register at last page of brochure.**

**JOIN US FOR TEE TIME!**
1st Participant Name (Mr/Mrs/Ms): ______________________________________
Job Title: __________________________________________________________
Department: ________________________________________________________
Phone: __________________________ Fax: ________________________________
Email: __________________________________________________________________
Organisation: _______________________________________________________
Address: ____________________________________________________________________________ Postal Code: ______________________

Conference Package Selected: ____________________________________________

2nd Participant Name (Mr/Mrs/Ms): ______________________________________
Job Title: __________________________________________________________
Department: ________________________________________________________
Phone: __________________________ Fax: ________________________________
Email: __________________________________________________________________

Conference Package Selected: ____________________________________________

3rd Participant Name (Mr/Mrs/Ms): ______________________________________
Job Title: __________________________________________________________
Department: ________________________________________________________
Phone: __________________________ Fax: ________________________________
Email: __________________________________________________________________

Conference Package Selected: ____________________________________________

4th Participant Name (Mr/Mrs/Ms): ______________________________________
Job Title: __________________________________________________________
Department: ________________________________________________________
Phone: __________________________ Fax: ________________________________
Email: __________________________________________________________________

Conference Package Selected: ____________________________________________

GROUP DISCOUNTS

For registration for 2 participants, enjoy 10% discount on 2nd participant. For a limited time only by 20 January 2014, register 3 participants and the 4th participant will receive a complimentary seat. Complimentary seat will be registration of the lowest value. Enter Promotional Code: C4012REG3. Only 1 discount scheme applies.

CONFERENCE FEES

<table>
<thead>
<tr>
<th>Conference Packages</th>
<th>1st Early Bird Fee (If payments and registrations are received by 23rd Dec 2013)</th>
<th>2nd Early Bird Fee (If payments and registrations are received by 20th Jan 2014)</th>
<th>Regular Fee Nett</th>
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<td>B: Conference Only</td>
<td>US$ 1,995</td>
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<td>US$ 2,295</td>
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<tr>
<td>C: Masterclass Only</td>
<td>US$ 995</td>
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<td>E: Conference + Masterclass + Indonesia Mining Golf Game</td>
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<td>US$ 3,145</td>
<td>US$ 3,245</td>
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</tbody>
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PLEASE NOTE:
The conference fee includes lunch, refreshments and conference documentation. Payments are required with registration and must be received prior to the Conference to guarantee your place.

CONFERENCE VENUE AND ACCOMMODATION INFORMATION

Conrad Bali, Indonesia
Address: Jalan Pratama 168, Tanjung Benoa
Bali, 80363, Indonesia
Tel: (62) 361 778 788
Website: http://www.conradbali.com/

PAYMENT METHODS

BY CHEQUE / BANK DRAFT:
Made payable to Clariden Global Pte Ltd and mail to: 3 International Business Park, #04-29, Nordic European Centre, Singapore 609927.

BY TELEGRAPHIC TRANSFER TO:
Bank Name: DBS BANK
Bank Branch Code: 027
Bank Address: 6 Shenton Way, DBS Building, Singapore 068809
Bank Account No: 027-903583-8
Bank Account name: Clariden Global Pte Ltd
Bank SWIFT Code: DBSSSGSG

Please note that all bank charges are to be borne by participants. Please ensure Clariden Global receives the full invoiced amount.

Note: Please include invoice number on all payment types and your company’s name in your payment instructions for our reference.

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To make payment by credit card, please call our client services hotline at +65 6899 5030.

HOW TO REGISTER AND PAY

An invoice and registration confirmation will be sent within 7 days, please contact us if you have not heard from us within 7 days. Payment can be made by credit card, by bank transfer (for bank account details, please see payment details section of booking form) or by cheque made payable to “Clariden Global Private Limited” and posted to Clariden Global Private Limited at 3 International Business Park, #04-29, Nordic European Centre, Singapore 609927. ALL PAYMENTS MUST BE RECEIVED IN ADVANCE OF THE EVENT.

ACCOMMODATION

Accommodation is not included in the conference fee but you will be entitled to use our corporate rate for your accommodation. Information will be sent with the registration confirmation.

CANCELLATIONS AND SUBSTITUTIONS

Once we have received your booking, the place(s) is/are confirmed. No refunds will be made for any cancellations, however, program credits of equivalent value only applicable for Clariden Global events will be provided. Credits can only be redeemed for 1 program and is valid for only one (1) year from date of issue.

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4 WAYS TO REGISTER

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